## Remarks on combined effects

Demin Zhou

Accelerator theory group, Accelerator laboratory, KEK

With contributions from X. Buffat, M. Zobov, K. Ohmi, and P. Kicsiny

70th ICFA Advanced Beam Dynamics Workshop on High Luminosity Circular e+e– Colliders (eeFACT 2025) Tsukuba, Japan, Mar. 7, 2025

### Why study the combined effects of multiple physical processes?

- Modern particle accelerators deliver high brightness/luminosity to experiments
  - Low emittances ( $\epsilon_v \ll \epsilon_x \ll \epsilon_z$ ), small beta functions at experiments, ...
- (Brightness/Luminosity, Lifetime, Detector background, Injection efficiency, ...)
  - Machine imperfections  $\bullet$ 
    - High-order guiding fields (intentional and undesired), Alignment errors, ...
  - Incoherent/Coherent collective effects
    - cloud/ion/dust, space charge, ISR/CSR, ...
  - Beam manipulations  $\bullet$ 
    - ulletBeam collimation, ...
- over the past two decades (publications plus many talks in this workshop)

Multiple physical processes interplay with each other, determining the machine performance

Beam-beam interaction (beamstrahlung), intra-beam scattering, beam-gas/Touschek scattering, impedances, e-

Strong focusing (IR of colliders, arc cells of light sources), Crab waist (sext. magnets)/Crab crossing (RF), Strong bunch compression (chicanes of FELs), Various feedbacks (BxB FB for CBIs, orbit feedbacks for experiments),

Studying combined effects (theories, simulations and experiments) has been a prevailing trend



Why study the combined effects of multiple physical processes?

# Other Factors Affecting Luminosity

- 1. Electron cloud (beam size blow up, tune spread)
- 2. Lattice Nonlinearities
- 3. lons of residual gas (incoherent effects, trapped ions)
- 4. Wake fields (single and multibunch effects)
- 5. Gap transients (different bunch synchronous phases)
- 6. Feedback noise (and also in other devices)
- 7. Low lifetime (not enough time for fine tuning)
- 8. Space charge effects
- Touschek scattering 9.
- 10. Other effects

M. Zobov, IPAC'10, THYRA01



### Collider demonstrators for combined effects

- DAFNE (~0.1 km), SuperKEKB (~3 km), and STCF(~1. km) serve as perfect demonstrators for FCCs (~100 km)
  - Collaborations on these projects secure a brighter future of circular e+e- colliders



Y. Ohnishi, K. Ohmi, et al.



C. Milardi (Mon.&Fri.)









- Model of a CW collider ring
  - In terms of Lie maps, the one-turn map is

 $M = e^{-:H_R} e^{-:H_{S1}} e^{-:H_{S1}} e^{-:H_{A}} e^{-:H_{S2}} e^{-:H_{L}} e^{-:H_{bb}}$ 

- Sequence of elements:
  - $H_R$ ,  $H_L$ : right and left side of IR
  - $H_{S1}$ ,  $H_{S2}$ : first and second CW sextupole
  - $H_A$ : arc and straight sections
  - $H_{bb}$ : beam-beam kick at IP
- The one-turn map of an ideal CW collider ring is

$$M_i = e^{-:H_0:} e^{-:H_{cw}:} e^{-:H_{bb}:} e^{:H_{cw}:} \qquad H_{cw} = \frac{\chi}{2\tan(2\theta)}$$

- $\chi$ =1 for full CW strength
- $H_0$  is determined only by  $\beta^*_{x,y,z}$  and  $\nu_{x,y,z}$
- Theoretical studies of single-particle dynamics in CW/CC colliders provide a promising and valuable foundation.

Are current theories sufficient to understand combined effects in single-particle dynamics?









### Theory of beam-beam resonances for ideal CW colliders

- N.S. Dikansky and D.V. Pestrikov, NIM-A 600 (2009) 538-544
  - Beam-beam potential

$$V_{bb} = -\frac{N_0 r_e R_0}{\pi \gamma} \iiint_{-\infty}^{\infty} d\tau dt_x dt_y \frac{\lambda(\tau)}{R_0^2 t_x^2 + t_y^2} e^{it_x(\tau + q_x + \phi_0)}$$

Equations of motion for the weak-beam particles

$$x = \sqrt{2\beta_x^* J_x} \cos \psi_x, \quad y(s') = \sqrt{2\beta_y(s') J_y} \cos \phi_y(s')$$

Hourglass effect and CW transform

$$\beta_{y}(s') = \beta_{y}^{*} \left( 1 + \frac{1}{\beta_{y}^{*2}} \left( s' + \frac{\chi x}{\tan(2\theta_{c})} \right)^{2} \right), \quad \phi_{y}(s') = \psi_{y} + \arg(2\theta_{c})^{2} + \frac{\chi x}{\tan(2\theta_{c})} \right)^{2}$$

• Beam-beam resonances

$$V_{bb}\delta(\theta) = \sum_{\vec{m},n} V_{m_x m_y m_z} e^{i(m_x \psi_x + m_y \psi_y + m_z \psi_z - n\theta)}, \quad V_{m_x m_y m_z} = \frac{1}{(2\pi)^4} \iiint_0^{2\pi} d\psi_x d\psi_y d\psi_z V_{bb} e^{-i(m_x \psi_x + m_y \psi_y + m_z \psi_z)}$$

 The theory establishes a solid foundation for (see C. Milardi's talks).



• The theory establishes a solid foundation for weak-strong beam-beam studies in CW colliders

D. Zhou, in proceedings of BB24 workshop



#### Are current theories sufficient to understand collective instabilities with combined effects?

- Most of the (semi-)analytic theories on collective lacksquareinstabilities are based on Sacherer formalism (1972) and its extensions
  - Mode expansion approach
  - Inclusion of wakefields, beam-beam, space charge, chromaticity, ... and their combinations
  - Estimate of growth rate and threshold current
- Exploring collective instabilities in CW/CC colliders offers another fruitful and essential avenue.
  - See next page and summary talk by R. Thomas and X. Buffat



by





Combined effects of beam-beam and others

- Beam-beam, Impedance, Space charge, Lattice nonlinearity.
- synchrotron sideband instabilities.

• K.Ohmi et al., PRL 119, 134801 (2017).

- distortion affects the beam-beam (X-Z) instability. • Y. Zhang et al., PRAB 23, 104402 (2020). C. Lin et al., PRAB 25, 011001 (2022). D. Zhou et al., PRAB 26, 071001 (2023).

• Y. Zhang et al., PRAB 26, 064401(2023).

- instability.
  - K.Ohmi et al., PRAB 27, 101001 (2024).

K. Ohmi

Horizontal and vertical beam-beam instabilities are driven by beam-beam cross-wake forces. The tune dependence of these instabilities arises from the localized nature of the interaction. Specifically, tunes just above a half-integer are susceptible to low-order

Longitudinal impedance causes potential well (longitudinal phase space) distortion. The

A positive tune shift for synchrotron sidebands is caused by the cross-wake, and a negative tune shift for the 0 mode is caused by impedance. The combined effect of these opposing tune shifts reduces the threshold for TMCI.

• The beam-beam cross-wake exhibits a similar effect to space charge in the vertical plane, differing primarily in its localized versus uniform distribution. Space charge weakens TMCI-like beam-beam instability, but can enhance localized beam-beam (Y-Z)











#### Are current tools sufficient to model combined effects in CW colliders?

- More and more codes have been extended to model combined effects
- Code development for CW/CC colliders presents a crucial and impactful direction.



Please contact P. Kicsiny for any corrections/extensions

Available

Not available

Extended table of P. Kicsiny (BB24 workshop)





### Acknowledgements

- 2025.
- Thanks to M. Zobov, J. Qiang, X. Buffat, J.Y. Tang, Y. Funakoshi, and E. Hamwi for fruitful discussions on the scope of this special session.
- Thanks to C. Milardi, M. Boscolo, and E. Hamwi for preparing presentations for this session despite the limited time available.

• Y. Cai proposed "Special session on combined effects of multiple physical processes" to eeFACT

• SPC members and chair Y. Funakoshi of eeFACT 2025 strongly supported this special session.



10