

# **Beam Dynamics in ElectroMagnetic Field**

## **Very first BASICS**

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# Contents

Particle representation

Accelerator representation

Longitudinal dynamics

Linear dynamics (6D)

Periodic structures

Beam representation

Matching

Mismatching

# Particle representation

# Particle definition

(considered as known)

A rest mass  $m$  and a charge  $q$   $\longrightarrow$   $q/m$

In 3D-dynamics world, the particle is a **dot** at :

**Position** :  $\vec{r}$

**Motion** : change of  $\vec{r}$  with respect to an **independent variable** (time:  $t$ )

Motion

Velocity :  $\vec{v} = \frac{d\vec{r}}{dt}$

$$c = 299\,792\,458 \text{ m/s}$$

Momentum :  $\vec{p} = \gamma \cdot m \cdot \vec{v}$

Total energy :  $W$

$$W^2 = (mc^2)^2 + (\vec{p} \cdot \vec{p})c^2$$

Kinetic energy :  $K$

$$= (mc^2 + K)^2$$

Reduced

Velocity :  $\vec{\beta} = \frac{\vec{v}}{c}$

Momentum :  $\vec{\beta}\gamma = \frac{\vec{p}}{mc}$

Energy :  $\gamma = \frac{W}{mc^2}$

$$\gamma^2 = \frac{1}{1 - \beta^2} = 1 + (\beta\gamma)^2$$

# Particle Motion (Lorentz)

(considered as known)

At a given  $t$ , a particle is represented by a 6-coordinates vector :

$$\begin{pmatrix} \vec{r} \\ \vec{p} \end{pmatrix} = \begin{pmatrix} x \\ y \\ z \\ p_x \\ p_y \\ p_z \end{pmatrix}$$

The evolution (with independent variable  $t$ ) of these vectors are given by :

$$\begin{cases} \frac{d\vec{p}}{dt} = \vec{F} = q \cdot (\vec{E} + \vec{v} \times \vec{B}) \\ \frac{d\vec{r}}{dt} = \frac{\vec{p}}{\gamma m} \end{cases}$$

$$\text{With : } \gamma = \sqrt{1 + \left(\frac{\|\vec{p}c\|}{mc^2}\right)^2}$$

$\vec{E}$  and  $\vec{B}$  are the **electromagnetic fields** produced by external sources and the particles (position and motion) themselves.

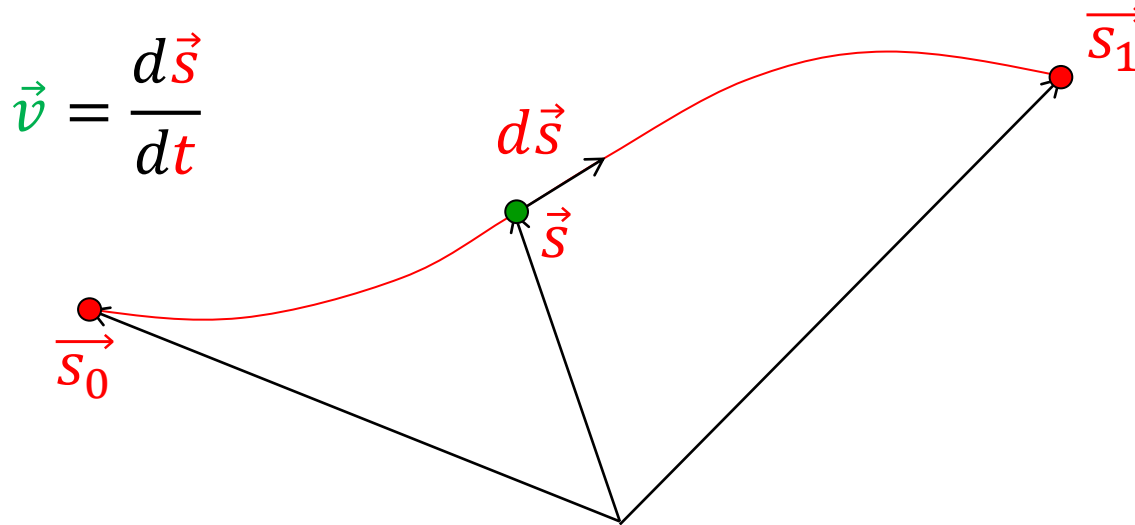
# Energy gain

The energy evolution with time  $t$  is :

$$\begin{aligned}\frac{dW}{dt} &= \frac{\vec{p}}{W} \cdot \frac{d\vec{p}}{dt} \cdot c^2 = \frac{\cancel{\gamma} m \vec{v}}{\cancel{\gamma} m c^2} \cdot q \cdot (\vec{E} + \vec{v} \times \vec{B}) \cdot c^2 \\ &= q \cdot (\vec{v} \cdot \vec{E} + \underbrace{\vec{v} \cdot (\vec{v} \times \vec{B})}_0) \\ &= q \cdot \vec{v} \cdot \vec{E} \quad \Rightarrow\end{aligned}$$

$$(W^2 = (mc^2)^2 + (\vec{p} \cdot \vec{p})c^2)$$

Only the electric field gives (kinetic) energy to the beam



$$\Delta W(\vec{s}_0 \rightarrow \vec{s}_1) = q \cdot \int_{\vec{s}_0}^{\vec{s}_1} \vec{E}(\vec{s}, t) \cdot d\vec{s} \quad \Rightarrow$$

The energy gain is the path integral of the electric field

# Particle accelerator

# Acceleration/deviation

An accelerator is a **set of technological components** producing ElectroMagnetic fields allowing to accelerate and guide particles.

$$(\vec{E}; \vec{B})$$

**Acceleration** is produced (generally) by **time varying electric field**

$$\vec{E}(\vec{r}, t)$$

- RF cavities
- Plasma
- Exception @ low energy : *Electrostatic*

**Guiding** is produced (generally) by **static magnetic field**

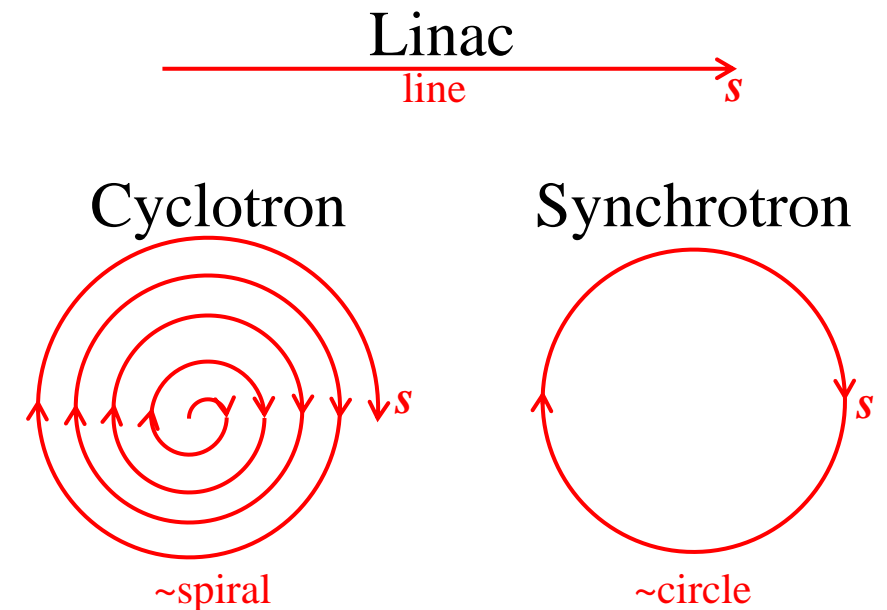
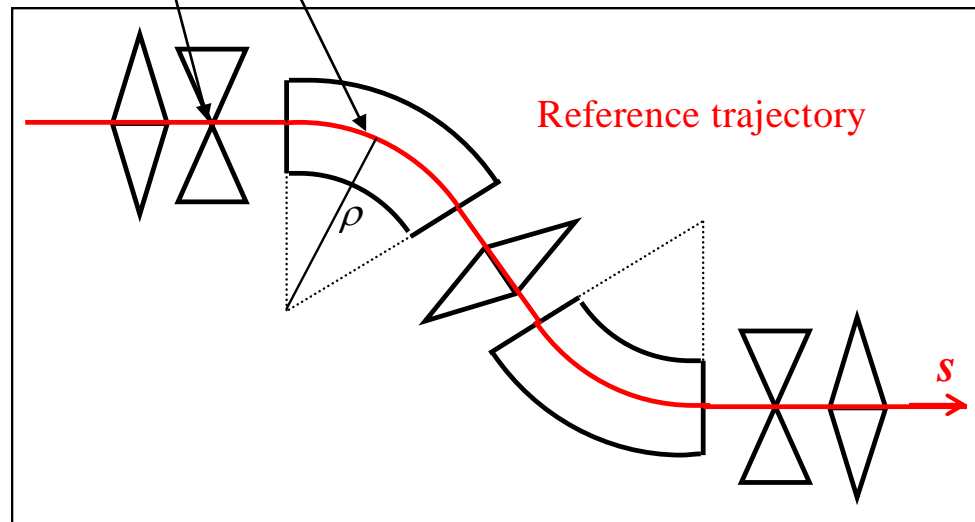
$$\vec{B}(\vec{r})$$

- *Deviation with Dipoles*
- *Focalisation with Quadrupoles or Solenoids*
- *Stabilisation with higher-order Multipoles*
- Exception @ low energy : *Electrostatic*

# Reference trajectory

An accelerator is designed around a **reference trajectory** (design orbit in circular accelerators), which is:

- A strait line in drift, focusing or accelerating elements,
- An arc of circle in dipole magnets.



The beam dynamics is computed along the reference trajectory as a function of the **curved abscissa :  $s$** , replacing  $t$  as the *independent variable*.

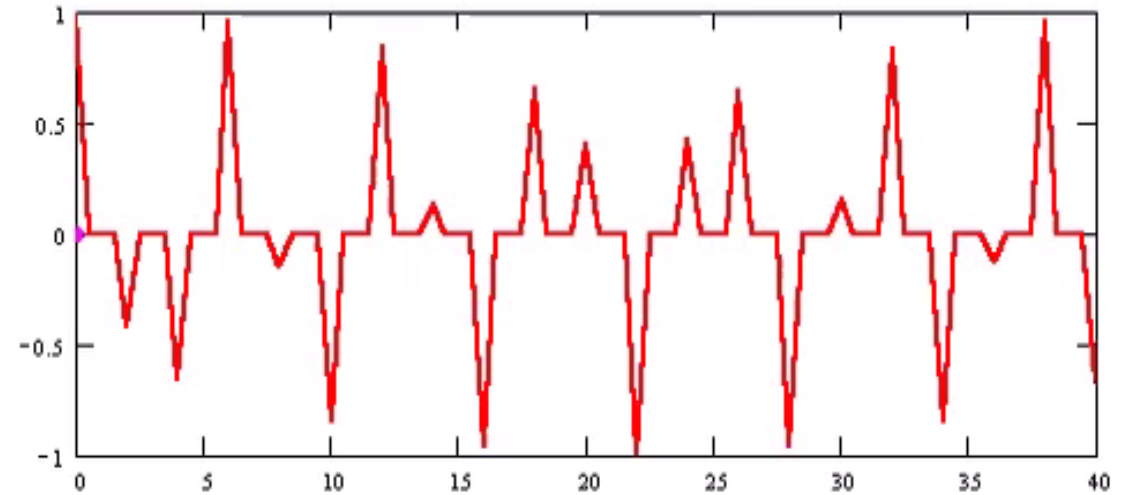
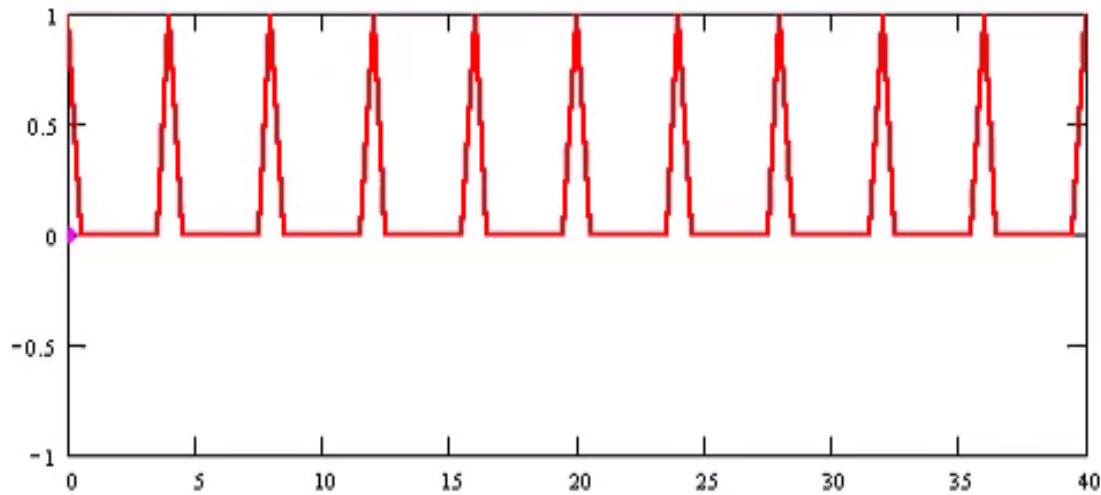
# Synchronous particle

The **synchronous particle** is an **hypothetical particle** propagating along the reference trajectory.

It is used to **synchronize** the time-varying (RF) components.

It **represents the accelerator** and not the beam.

It gives the **nominal arrival time** and **energy** at a given  $s$ , by design.



All the beam particles will be represented with respect to this synchronous particle.

# Moving frame

Particle motion is described in a **moving frame**, centered on the orthogonal projection of the particle on the reference trajectory.

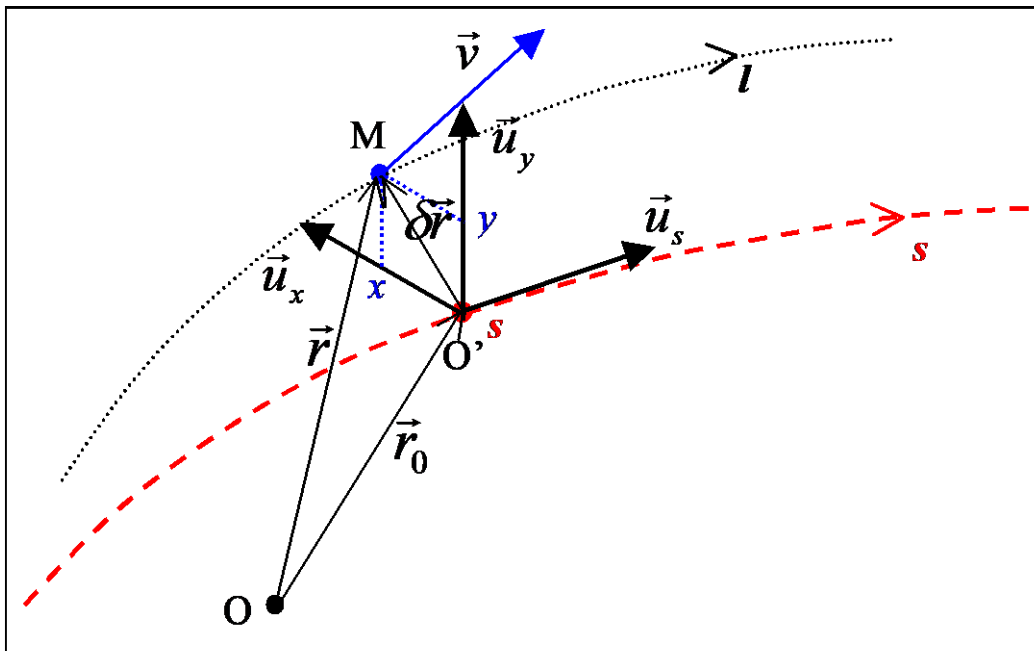
$$\begin{pmatrix} \vec{u}_x \\ \vec{u}_y \\ \vec{u}_s \end{pmatrix}$$

$\vec{u}_s$  : tangent to the reference trajectory

$\vec{u}_x$  : in rotation plan (pointing to the left)

$\vec{u}_y$  : in vertical direction (pointing to the top)

} transverse plan



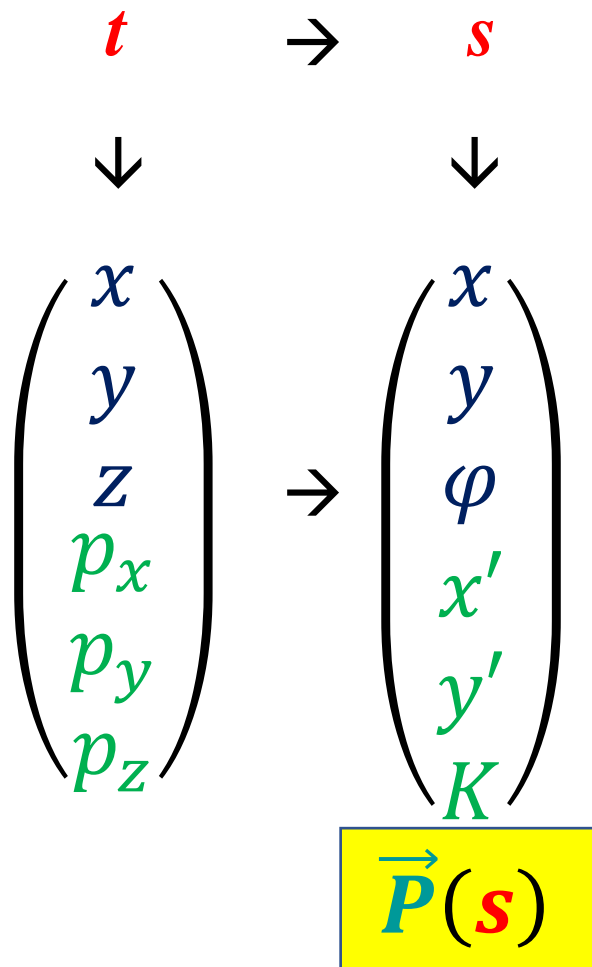
$M$  is the particle point at time  $t$

$s$  is abscissa of the transverse plan, orthogonal to the reference trajectory containing  $M$

In this plan, the particle position is :  $\begin{pmatrix} x \\ y \end{pmatrix}$

# New particle representation

In this new frame and independent variable, a particle vector becomes:



-  $(x, y)$  are (still) the particle **transverse coordinates**

-  $x' = \frac{p_x}{p_z} = \frac{dx}{ds}$  and  $y' = \frac{p_y}{p_z} = \frac{dy}{ds}$

are the particle **transverse slopes**

-  $\varphi = 2\pi f_0 \cdot \tau$  is the particle **phase**, the arrival time  $\tau$  at  $s$  normalized wrt a frequency  $f_0$  (generally RF)

-  $K$  is the particle **kinetic energy**

# RF acceleration & Longitudinal dynamics

# Longitudinal phase-space

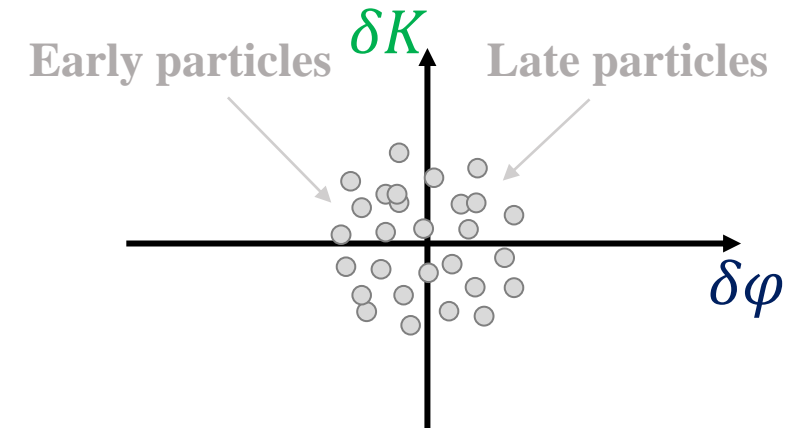
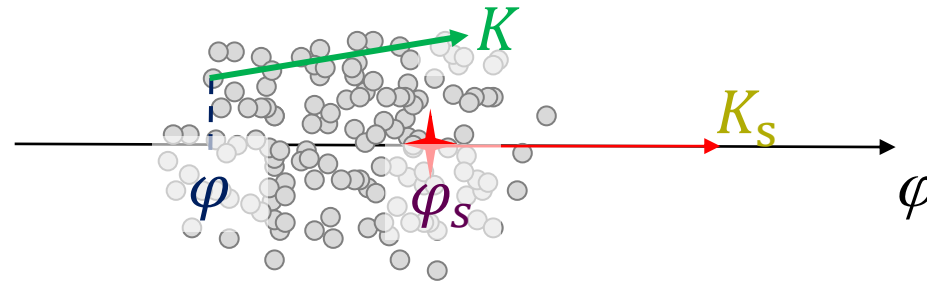
Each beam particle is represented relatively to the **synchronous particle**

$$\vec{P} = \begin{pmatrix} x \\ y \\ \varphi \\ x' \\ y' \\ K \end{pmatrix}$$

$$\vec{P}_s = \begin{pmatrix} 0 \\ 0 \\ \varphi_s \\ 0 \\ 0 \\ K_s \end{pmatrix}$$

**Phase or time:**  $\delta\varphi = \varphi - \varphi_s$

**Energy:**  $\delta K = K - K_s$



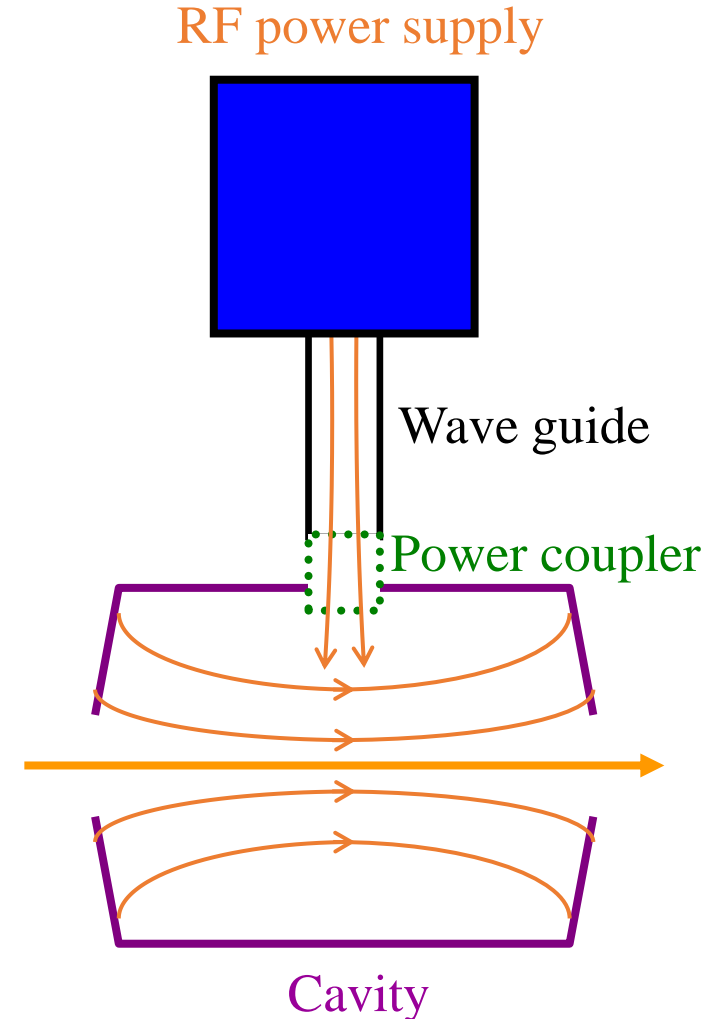
The longitudinal dynamics describes particle trajectories in 2D  $\begin{pmatrix} \delta\varphi \\ \delta K \end{pmatrix}$  phase-space

# RF cavity

Goal : Give kinetic energy to the beam

## Basic principle

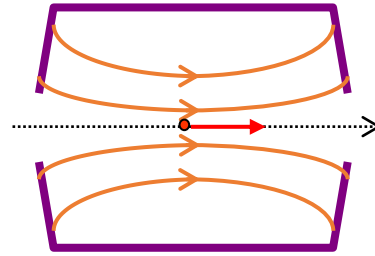
- **Conductor** enclosing a close volume,
- Maxwell equations + *Boundary conditions* allow possible electromagnetic field  $E_n/B_n$  configurations each oscillating with a given frequency  $f_n$  : a **resonant mode**. The field is a weighted superposition of these modes.
- The wanted (accelerating) mode is excited at the good frequency and position from a **RF power supply** through a **power coupler**,
- The phase of the electric field is adjusted to accelerate the **beam**.



$$\vec{E}(\vec{r}, t) = \vec{E}_0(\vec{r}) \cdot \sin(2\pi f_{RF}t + \phi_0)$$
$$\vec{B}(\vec{r}, t) = \vec{B}_0(\vec{r}) \cdot \cos(2\pi f_{RF}t + \phi_0)$$

# Energy gain

Energy gained by a particle in a cavity :



$$\Delta K^* = \int_{-\infty}^{\infty} q \cdot E_z(s) \cdot \sin(\varphi(s)) \cdot ds$$

with :  $\varphi(s) = 2\pi f_0 \int_0^s \frac{ds'}{v_z(s')} + \varphi_0$

The field phase when the particle is at position  $s$

$\Rightarrow$

$$\Delta K = q \cdot V_0 T(K) \cdot \sin(\phi)$$

with :  $V_0 T(K) = \left| \int_{-\infty}^{\infty} E_z(s) \cdot \exp(j \cdot \varphi(s)) \cdot ds \right|$

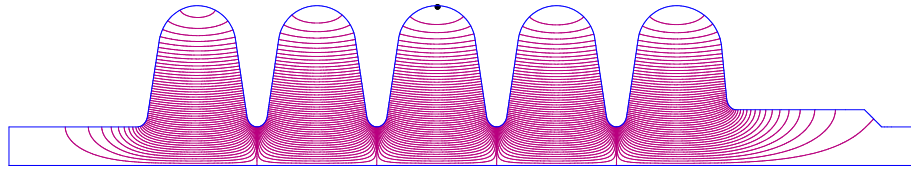
The **cavity effective voltage**

$$\phi = \text{atan} \left( \frac{\int_{-\infty}^{\infty} E_z(s) \cdot \sin(\varphi(s)) \cdot ds}{\int_{-\infty}^{\infty} E_z(s) \cdot \cos(\varphi(s)) \cdot ds} \right)$$

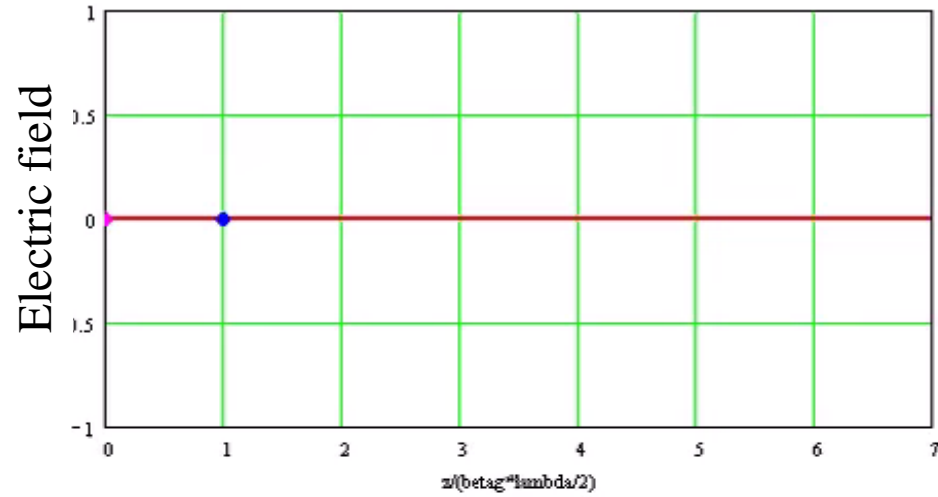
The **particle effective phase** in the cavity

\* Sometime (for example linac), one can find :  $\Delta K = \int_{-\infty}^{\infty} q \cdot E_z(s) \cdot \cos(\varphi(s)) \cdot ds$

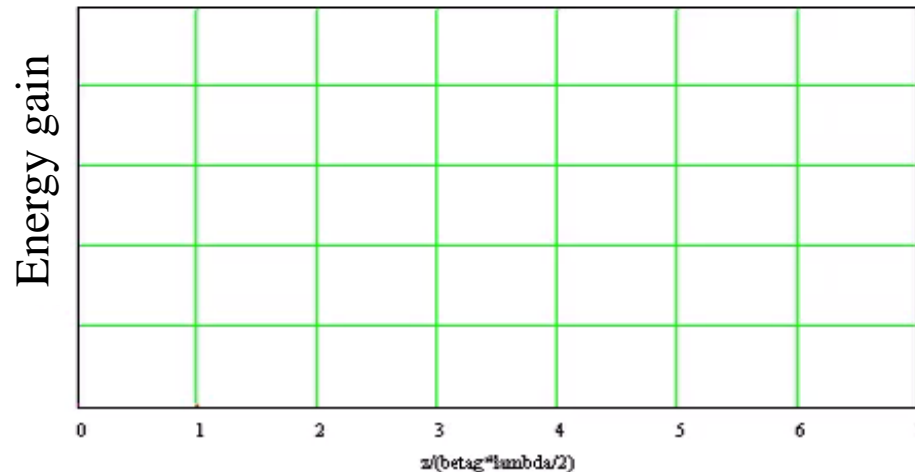
# Energy gain in a multicell cavity



$$\Delta K = q \cdot V_0 T(K) \cdot \sin(\phi)$$



- Cavity Oscillating field
- Field seen by an optimal velocity particle
- Field seen by a non-optimal velocity particle



- Hypothetical max energy gain :  $q \cdot V_0$
- Energy gained by the optimal velocity particle
- Energy gained by a non-optimal velocity particle

# Relative phase change in drift (no bending)

$$\frac{d\delta\varphi}{ds} = \frac{d\varphi}{ds} - \frac{d\varphi_s}{ds} = 2\pi f_0 \cdot \left( \frac{1}{v_z} - \frac{1}{v_s} \right) = -2\pi f_0 \cdot \left( \frac{\delta v_z}{v_s^2} \right)$$

First order simplification :

$$\frac{\delta K}{K_s} = \frac{K - K_s}{K_s} \ll 1 \quad v_z = \frac{v}{1 + x'^2 + y'^2} \approx v \quad \frac{\delta v_z}{v_s} = \frac{v_z - v_s}{v_s} \ll 1$$

$$1 - \beta^2 = \gamma^{-2} \quad \rightarrow \quad \beta_s \delta\beta = \frac{\delta\gamma}{\gamma_s^3} \quad \rightarrow \quad \delta v_z = \frac{\delta K}{\gamma_s^3 \beta_s mc}$$

One gets (at first order) :

$$\frac{d\delta\varphi}{ds} = - \frac{2\pi}{\lambda_0 mc^2} \cdot \frac{\delta K}{\gamma_s^3 \beta_s^3}$$

$$\lambda_0 = \frac{c}{f_0}$$

# Relative energy change in RF cavity

$$\frac{d\delta K}{ds} = \frac{\vec{v}}{v_s} \cdot \vec{F}(s, \varphi) - \vec{F}_S(s, \varphi_S)$$

$$\vec{F}(s, \varphi) = q \cdot E_0 T(s) \cdot \sin(\varphi - \varphi_c)$$

$$\vec{F}_S(s, \varphi_S) = q \cdot E_0 T(s) \cdot \sin(\varphi_S - \varphi_c)$$

$$= q \cdot E_0 T(s) \cdot \sin(\varphi_S - \varphi_c + \delta\varphi)$$

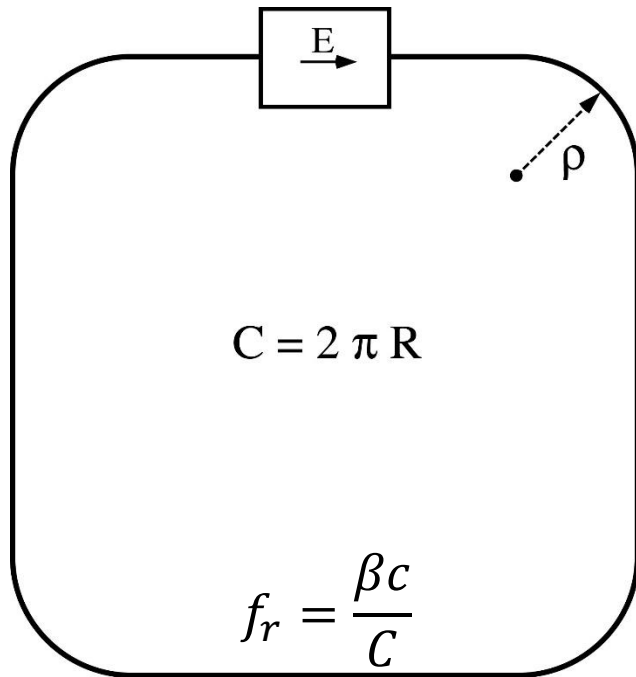
One gets (at first order) :

$$\frac{d\delta K}{ds} = q \cdot E_0 T(s) \cdot (\sin(\varphi_S^* + \delta\varphi) - \sin(\varphi_S^*))$$

$$\varphi_S^* = \varphi_S - \varphi_c$$

$\varphi_S^*$  is the average phase seen by synchronous particle in each cavity

# Specificity for circular machine



The beam revolution frequency.

$$\eta = \frac{\delta f_r / f_r}{\delta p / p}$$

$$f_r = \frac{\beta c}{C}$$

$$\alpha = \frac{\delta C / C}{\delta p / p}$$

is the relative variation of revolution frequency with respect to the relative momentum

$$\Rightarrow \frac{\delta f_r}{f_r} = \frac{\delta \beta}{\beta} - \frac{\delta C}{C}$$

$$\Rightarrow \eta = \gamma^{-2} - \alpha$$

is the *momentum compaction*

It is specific to circular machine ( $\alpha = 0$  in linac)

- $\eta > 0$

**Velocity dominated** : A higher energy particle turns faster  
→ linacs and low energy synchrotrons.

- $\eta < 0$

**Trajectory dominated** : A higher energy particle turns slower  
→ high energy synchrotrons.

# Specificity for circular machine

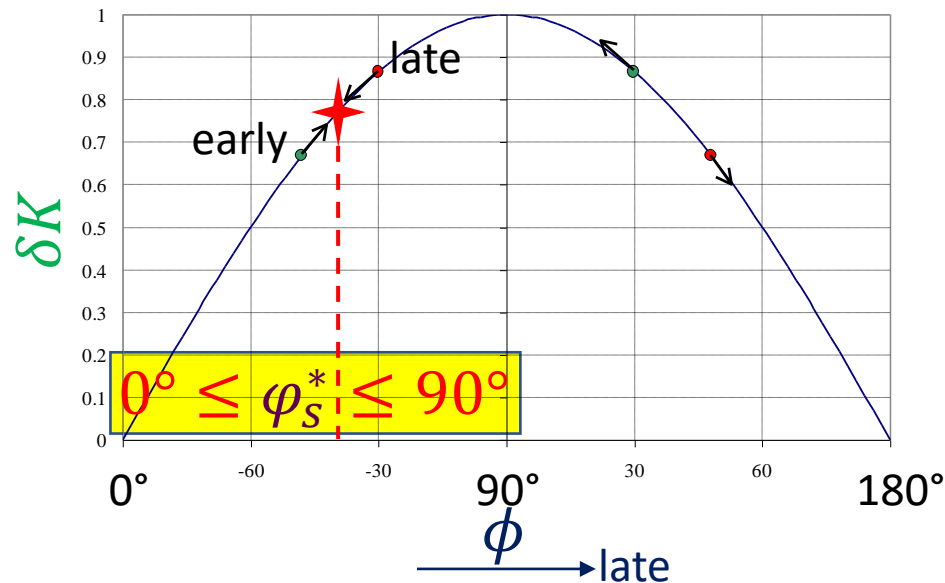
In cavity, the electric field is oscillating with time :

$$E_z = E_0 \cdot \sin(\varphi)$$

!! In some convention, one can have  $E_z = E_0 \cdot \cos(\varphi)$

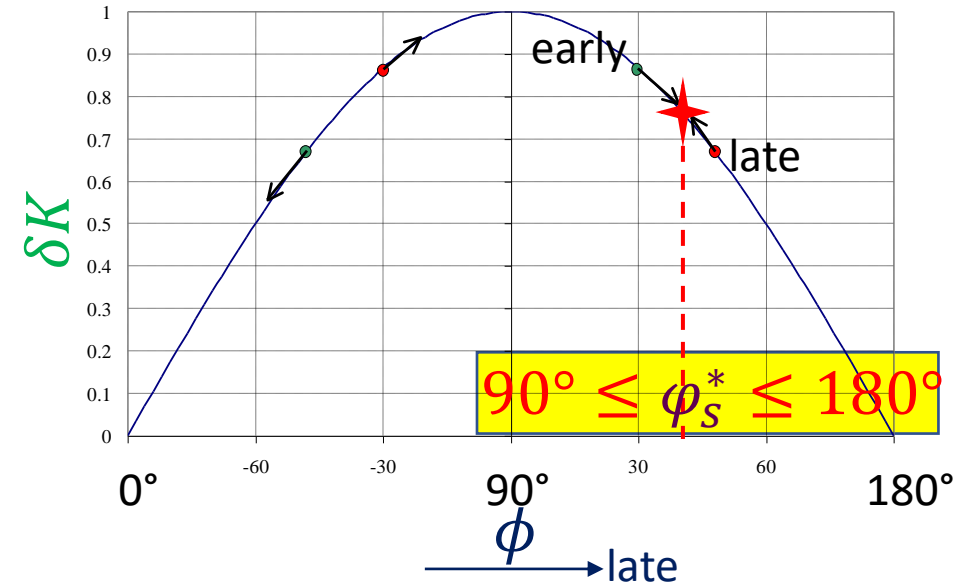
$$\delta K = q \cdot V_0 T(s) \cdot (\sin(\varphi_s^* + \delta\varphi) - \sin(\varphi_s^*))$$

Case 1: Velocity dominated  $\eta > 0$



The late particle shall gain more energy  
(to increase its speed)

Case 2: Trajectory dominated  $\eta < 0$



The early particle shall gain more energy  
(to elongate its trajectory)

# Correction in circular machine

In linac

$$\frac{d\delta\varphi}{ds} = -\frac{2\pi}{\lambda_0 mc^2} \cdot \frac{\delta K}{\gamma_s^3 \beta_s^3} +$$

In general

$$\eta = \frac{1}{\gamma_s^2} - \alpha$$

→ Replace  $\frac{1}{\gamma_s^2}$  by  $\eta = \frac{1}{\gamma_s^2} - \alpha$

→

$$\frac{d\delta\varphi}{ds} = -\frac{2\pi \eta}{\lambda_0 mc^2} \cdot \frac{\delta K}{\gamma_s \beta_s^3}$$

# Longitudinal motion equation

$$\left\{ \begin{array}{l} \frac{d\delta\varphi}{ds} = -\frac{2\pi\eta}{\lambda_0 mc^2} \cdot \frac{\delta K}{\gamma_s \beta_s^3} \\ \frac{d\delta K}{ds} = q \cdot E_0 T(s) \cdot (\sin(\varphi_s^* + \delta\varphi) - \sin(\varphi_s^*)) \end{array} \right. \quad \begin{array}{l} = -\frac{\partial H(\delta\varphi, \delta K)}{\partial \delta K} \\ = \frac{\partial H(\delta\varphi, \delta K)}{\partial \delta\varphi} \end{array}$$

$H(\delta\varphi, \delta K)$  is the motion Hamiltonian :

$$H(\delta\varphi, \delta K) = \frac{\pi\eta}{\lambda_0 mc^2} \cdot \frac{\delta K^2}{\gamma_s \beta_s^3} - q \cdot E_0 T(s) \cdot (\sin(\varphi_s^*) \cdot (\delta\varphi - \sin(\delta\varphi)) - \cos(\varphi_s^*) \cdot (1 - \cos(\delta\varphi)))$$

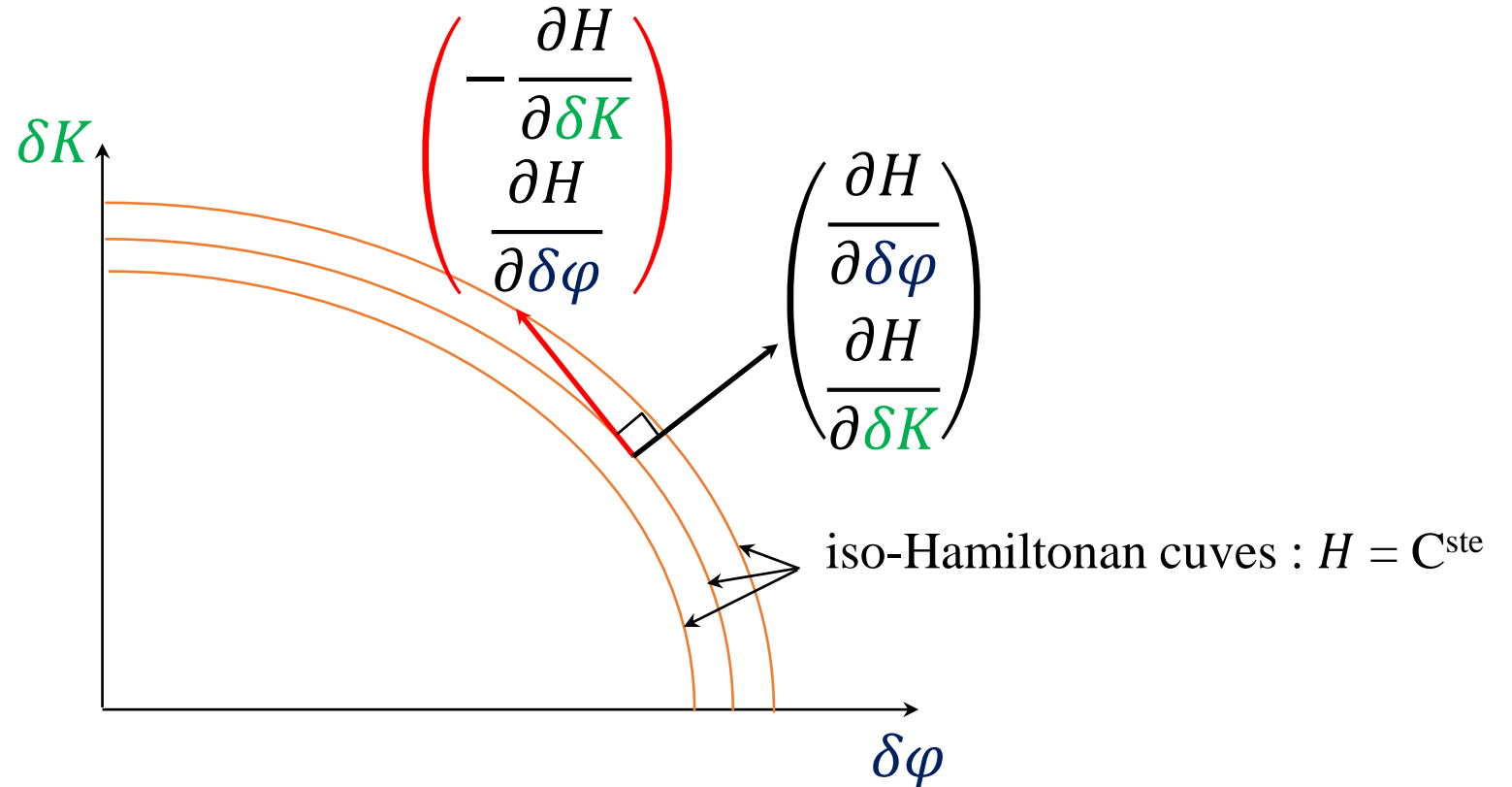
# Hamiltonian

The particle motion can be described using a function of phase and energy:  
the motion *Hamiltonian*  $H(\delta\varphi, \delta K)$

Hamiltonian definition:

$$\frac{d\delta\varphi}{ds} = - \frac{\partial H(\delta\varphi, \delta K)}{\partial \delta K}$$

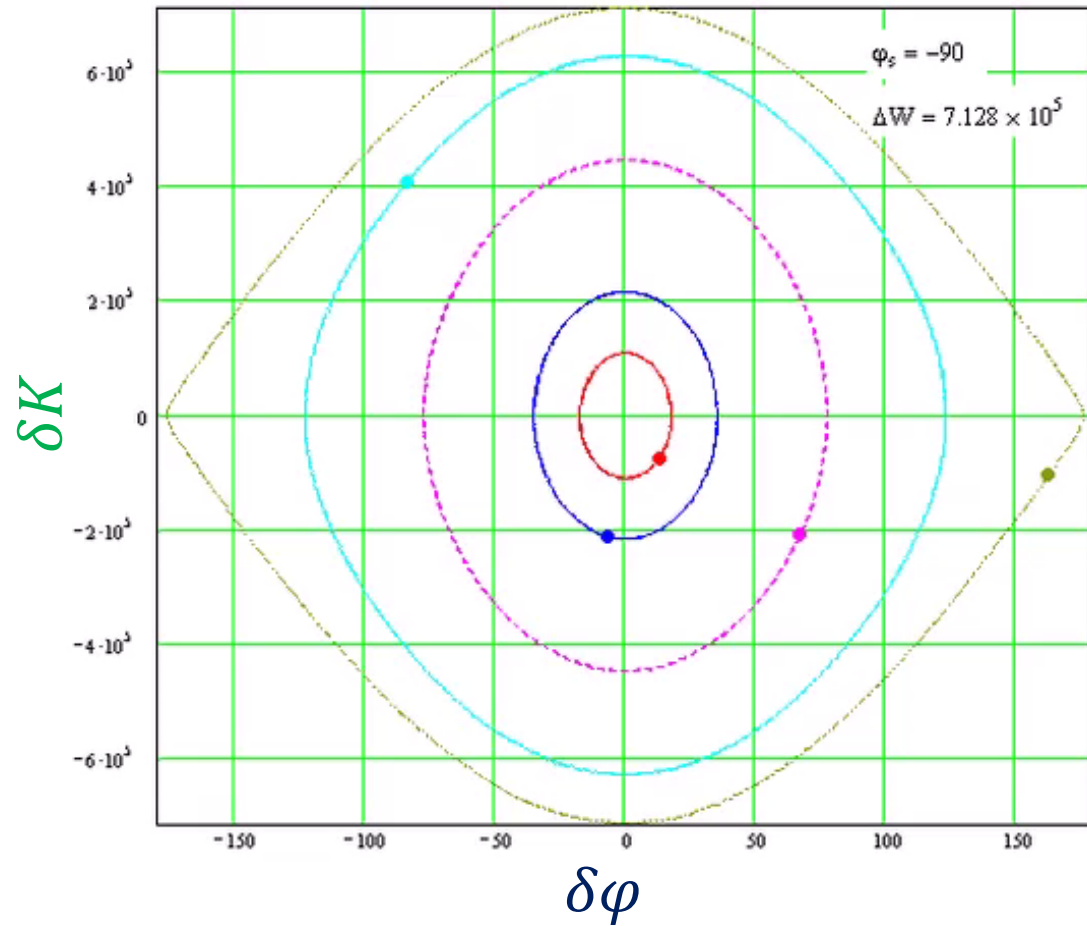
$$\frac{d\delta K}{ds} = \frac{\partial H(\delta\varphi, \delta K)}{\partial \delta\varphi}$$



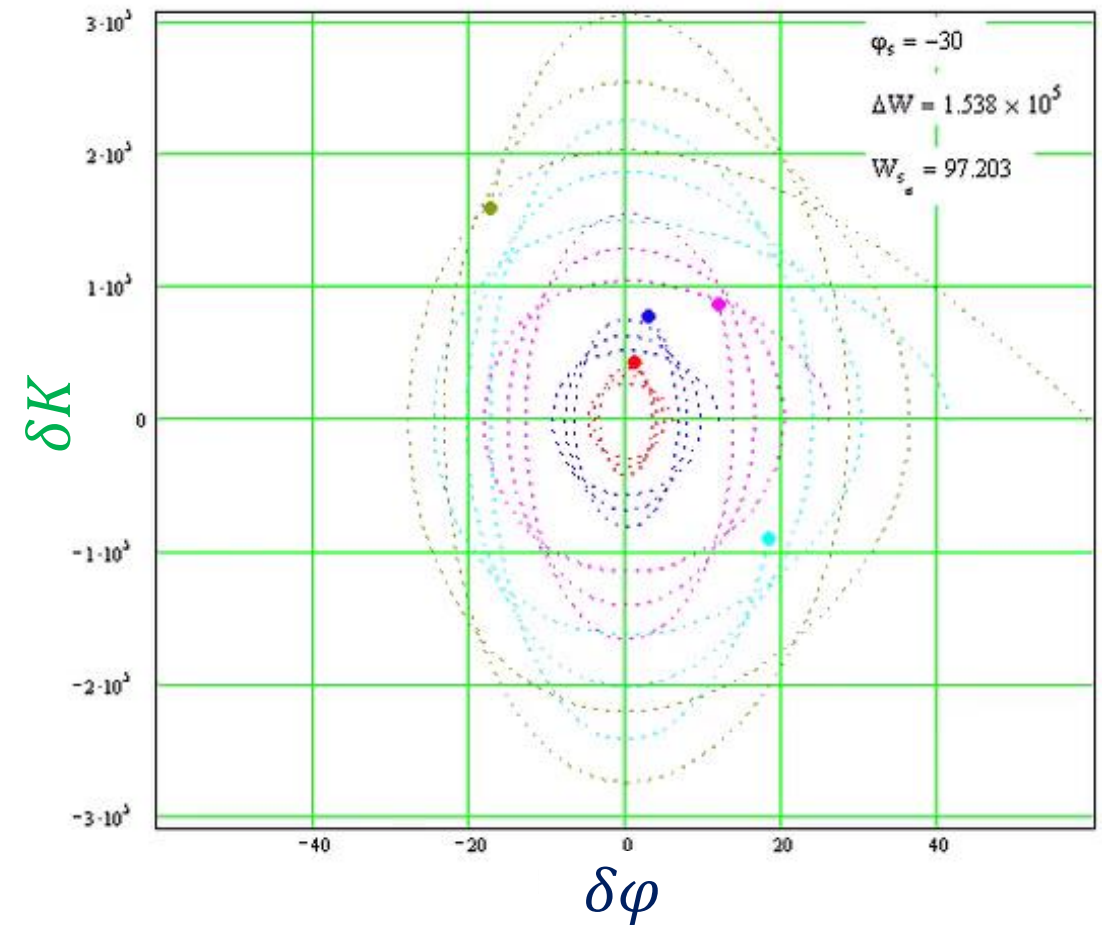
The Hamiltonian  $H(\delta\varphi, \delta K)$  gives the particle trajectory in phase-space

# Phase-space trajectories

$\varphi_s = 0^\circ$  : no acceleration (storage), maximum stability



$\varphi_s = 60^\circ$  : acceleration, but reduced stability



# Linear dynamics

# Particle motion in an accelerator

$$\vec{P} = \begin{pmatrix} x \\ y \\ \varphi \\ x' \\ y' \\ K \end{pmatrix} \quad \vec{P}_s = \begin{pmatrix} 0 \\ 0 \\ \varphi_s \\ 0 \\ 0 \\ K_s \end{pmatrix} \quad +$$

$\delta\vec{P} = \vec{P} - \vec{P}_s$

$$\frac{d\vec{p}}{dt} = q \cdot (\vec{v} \times \vec{B} + \vec{E}) = \vec{F}$$

$$\vec{p} = mc \cdot \gamma \vec{\beta}$$

$$\frac{ds}{dt} = \frac{\beta_z c}{(1 + h(K, s) \cdot x)} \quad (\text{p. 13})$$

# Motion equations

$$\frac{d\vec{P}}{ds} \left\{ \begin{array}{l} \frac{dx}{ds} = x' \\ \frac{dy}{ds} = y' \\ \frac{d\varphi}{ds} = \frac{2\pi (1 + h(K, s) \cdot x)}{\lambda_0 \beta_z c} \\ \frac{dx'}{ds} = h_s(s) + (1 + h(K, s) \cdot x) \cdot \frac{F_x(s)}{mc^2 \gamma \beta_z^2} + x' \cdot \frac{d\gamma \beta_z}{\gamma \beta_z ds} \\ \frac{dy'}{ds} = (1 + h(K, s) \cdot x) \cdot \frac{F_y(s)}{mc^2 \gamma \beta_z^2} + y' \cdot \frac{d\gamma \beta_z}{\gamma \beta_z ds} \\ \frac{dK}{ds} = (1 + h(K, s) \cdot x) \cdot (\vec{v} \cdot \vec{F}(s)) \end{array} \right.$$

Centrifugal force
EM force
Acceleration damping

With :

$$\gamma = 1 + \frac{K}{mc^2}$$

$$\beta_z = \sqrt{\frac{1 - \gamma^{-2}}{1 + x'^2 + y'^2}}$$

$$\vec{F} = q \cdot (\vec{E} + \vec{v} \times \vec{B})$$

# Linearisation

These equations are :

<u>Non-linear</u>	$F_x(\dots, x, x^2, \dots)$	$F_y(\dots, y, y^2, \dots)$
<u>Coupled</u>	$F_x(\dots, y, \varphi, K, \dots)$	$F_y(\dots, x, \varphi, K, \dots)$
<u>Damped</u>	$\frac{dx'}{ds} \propto x' \cdot \frac{d\gamma\beta_z}{\gamma\beta_z ds}$	$\frac{dy'}{ds} \propto y' \cdot \frac{d\gamma\beta_z}{\gamma\beta_z ds}$

In order to solve the particle dynamics, one shall compute (generally numerically) these complex equations.

Nevertheless the computation can be simplified (and understood) by **linearising** the forces around the synchronous particle and using a “simple” matrix formalism.

$$\overrightarrow{\delta P} = \vec{P} - \vec{P}_s$$

# Matrix formalism

Linearised differential motion equations :

$$\frac{d\delta P_i}{ds} = \sum_{j=1}^6 \frac{\partial \delta P_i}{\partial \delta P_j} (s) \cdot \delta P_j$$

$$\rightarrow \delta P_i(s + ds) = \delta P_i(s) + \sum_{j=1}^6 \frac{\partial \delta P_i}{\partial \delta P_j} (s) \cdot ds \cdot \delta P_j (s)$$

$$\rightarrow \begin{pmatrix} x \\ y \\ \delta\varphi \\ x' \\ y' \\ \delta K \end{pmatrix}_{s+ds} = \underbrace{\left( I + \left[ \frac{\partial \delta P_i}{\partial \delta P_j} (s) \right] \cdot ds \right)}_{6 \times 6 \text{ Matrix}} \cdot \begin{pmatrix} x \\ y \\ \delta\varphi \\ x' \\ y' \\ \delta K \end{pmatrix}_s$$

# Transfer matrix

From an abscissa  $s_1$  to an abscissa  $s_2$ :

$$\begin{pmatrix} x \\ y \\ \delta\varphi \\ x' \\ y' \\ \delta K \end{pmatrix}_{s_2} = [T(s_2 \leftarrow s_1)] \cdot \begin{pmatrix} x \\ y \\ \delta\varphi \\ x' \\ y' \\ \delta K \end{pmatrix}_{s_1}$$

$[T(s_2 \leftarrow s_1)]$  is the transfer matrix from  $s_1$  to  $s_2$ .

Each accelerator element can be modeled (at first order) by a transfer matrix.



# Periodic transport

# Periodic uncoupled focusing

In the highest simplification level, the external force along direction  $w$  ( $x$ ,  $y$  or  $\delta\varphi$ ) can be considered **periodic**, **linear**, **uncoupled** and **undamped** over one period :

Hill equation : 
$$\frac{d^2 w}{ds^2} + k_w(s) \cdot w = 0 \quad k_w(s + S) = k_w(s)$$

Giving : 
$$w(s) = \sqrt{\varepsilon \cdot \beta_{wm}(s)} \cdot \cos(\mu(s)) \quad \varepsilon \text{ constant,}$$

with: 
$$\mu(s) = \mu_0 + \int_{s_0}^s \frac{ds}{\beta_{wm}(s)} \quad \text{and:} \quad \beta_{wm}(s + S) = \beta_{wm}(s)$$

In the  $(w, w')$  phase-space, the particle is moving on an ellipse of equation :

$$\gamma_{wm}(s) \cdot w^2 + 2 \cdot \alpha_{wm}(s) \cdot ww' + \beta_{wm}(s) \cdot w'^2 = \varepsilon$$

with : 
$$\alpha_{wm}(s) = -\frac{1}{2} \cdot \frac{d\beta_{wm}}{ds} \quad \text{and} \quad \gamma_{wm}(s) = \frac{1 + \alpha_{wm}(s)^2}{\beta_{wm}(s)}$$

**Courant-Snyder parameters**

The **phase advance** of the particle in a lattice is then :  $\sigma = \mu(s + S) - \mu(s)$

# Courant-Snyder parameters from matrix

The 2D (decoupled) transfer matrix of one lattice from  $s$  to  $s + S$  can be written :

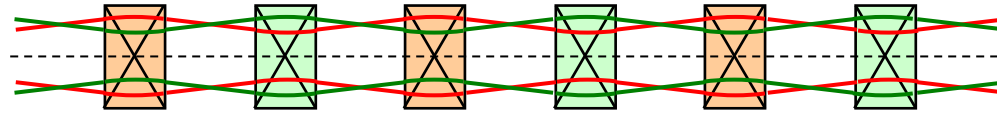
$$[T_w(s + S \leftarrow s)] = \begin{pmatrix} \cos \sigma + \alpha_{wm}(s) \cdot \sin \sigma & \beta_{wm}(s) \cdot \sin \sigma \\ -\gamma_{wm}(s) \cdot \sin \sigma & \cos \sigma - \alpha_{wm}(s) \cdot \sin \sigma \end{pmatrix}$$

$\sigma$  is the lattice phase advance and  $\alpha_{wm}$ ,  $\beta_{wm}$  and  $\gamma_{wm}$  are the Courant-Snyder at  $s$  :

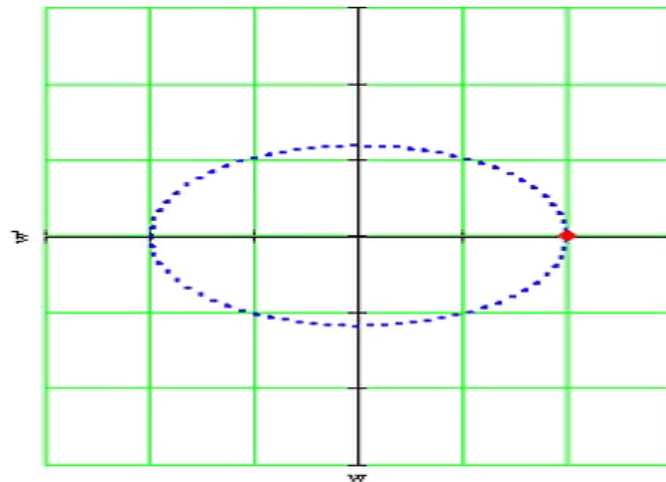
$$\left\{ \begin{array}{l} \cos \sigma = \frac{1}{2} \cdot (T_{w_{11}} + T_{w_{22}}) \\ \beta_{wm} = \frac{T_{w_{12}}}{\sin \sigma} \\ \gamma_{wm} = -\frac{T_{w_{21}}}{\sin \sigma} \\ \alpha_{wm} = \frac{T_{w_{11}} - T_{w_{22}}}{2 \cdot \sin \sigma} \end{array} \right.$$

# Example : motion in FODO lattice

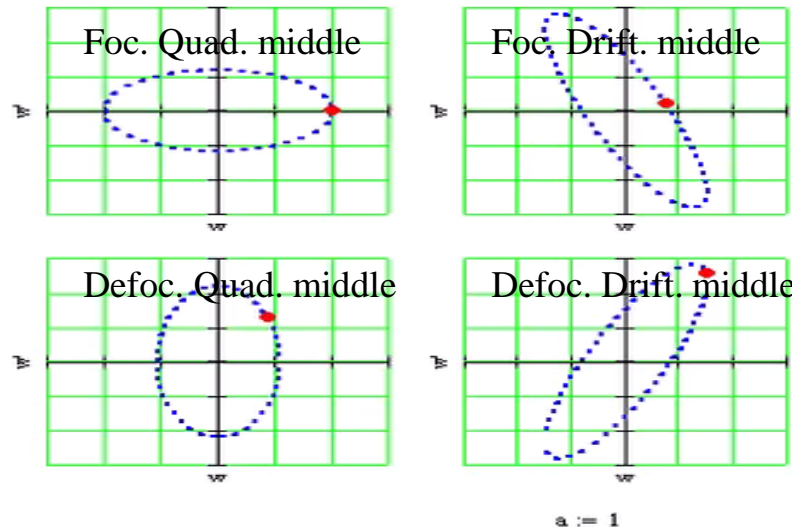
- Particle
- ⋯ Particle ellipse



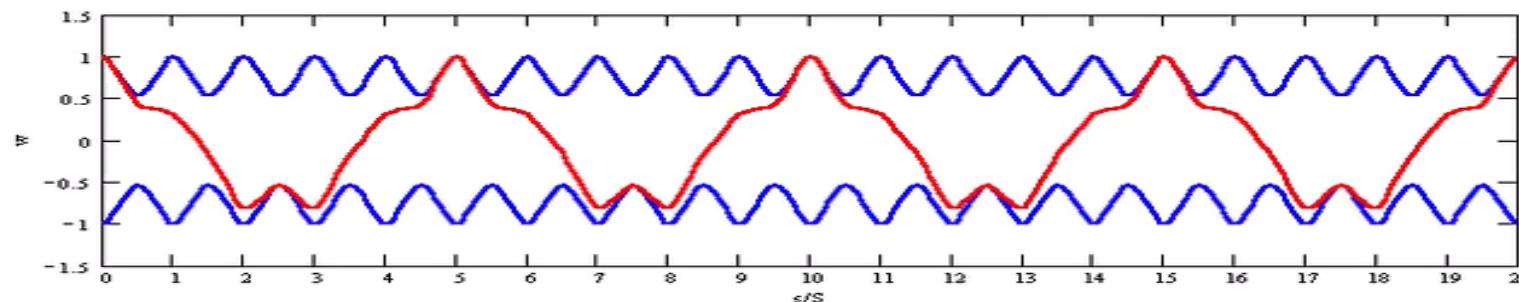
Phase-space trajectory



Phase-space periodic looks



Ellipsis' shapes are given by courant-Snyder parameters



— Particle trajectory

— Particle ellipse maximum size

- Period after period, the particle is turning by an angle given by the phase advance (here  $72^\circ$ )

# Beam

# Beam distribution

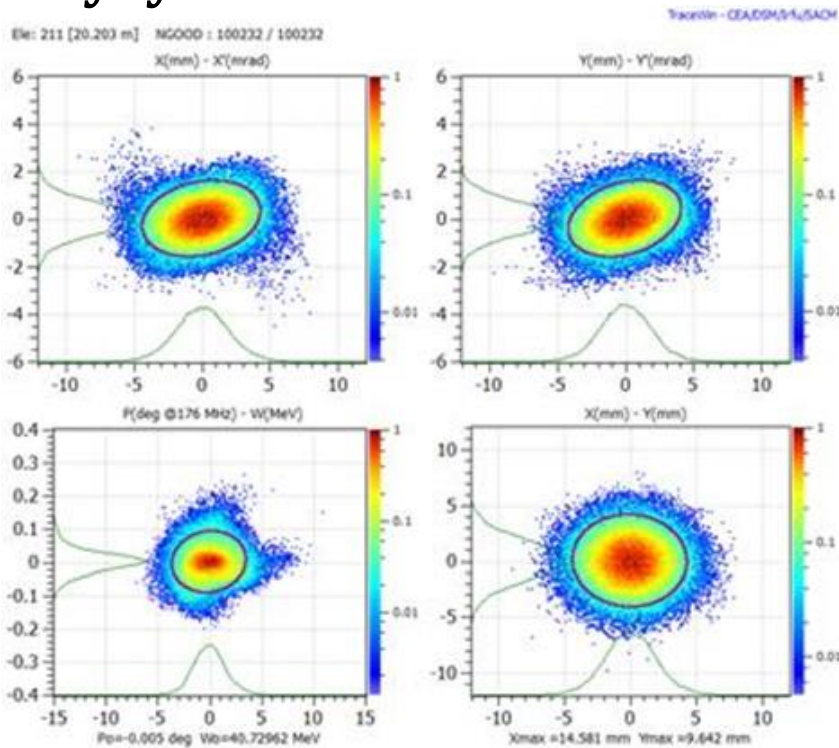
A **beam** is a set of charged particles

It is represented by a distribution in 6D phase-space :  $f(\vec{P}, \mathbf{s})$

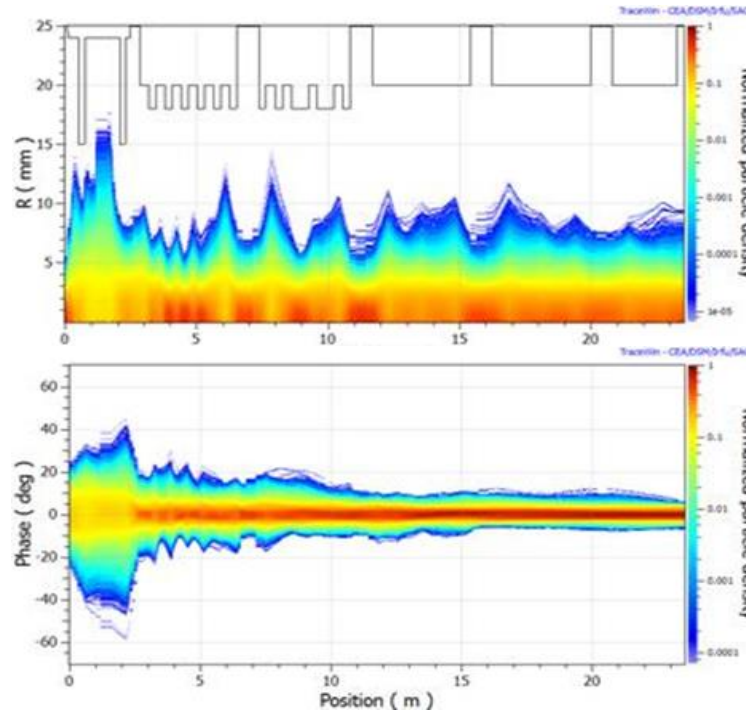
$$\int \int f(\vec{P}, \mathbf{s}) \cdot d\vec{P} = N(\mathbf{s})$$

is the average number of particles in  $d\vec{P}$  phase-space cell.

is the total number of particles in the beam



2D projected phase-space distribution



1D projected phase-space evolution

- Each dot is a (macro) particle
- The colour represents the particle density
- Statistics properties can be calculated from these distributions

# Beam statistics simplification

100 mA  $\rightarrow N = 6 \cdot 10^{17}$  charges/s

1 nC  $\rightarrow N = 6 \cdot 10^9$  charges

A beam should be represented by 6 times this huge number of particles.

Moreover, the exact 6D positions of each particle cannot be known precisely

The **average value** of a quantity  $Q$ ,  $\langle Q \rangle$ , in the beam is defined by :

$$\langle Q \rangle(\mathbf{s}) = \frac{1}{N} \cdot \int \int f(\vec{\mathbf{P}}, \mathbf{s}) \cdot Q(\vec{\mathbf{P}}) \cdot d\vec{\mathbf{P}}$$

$Q$  can be a number, a vector, a matrix... the average applies to all components of  $Q$ .

**$\rightarrow$  The beam distribution can be simplified by its momenta**

# Beam momenta

Order 0 :  $Q(s) = N(s) \cdot \langle q \rangle$ , the bunch **charge** [C] or beam **current** [C/s]

Order 1 :  $\langle \vec{P} \rangle(s)$ , the beam **center of mass** 6D vector

Order 2 :  $[\Sigma](s) = \langle \vec{P}(s) \cdot \vec{P}(s)^T \rangle$ , the beam 6×6 **sigma matrix**

$$\rightarrow [\Sigma] = \begin{bmatrix} \langle (P_1 - \langle P_1 \rangle) \cdot (P_1 - \langle P_1 \rangle) \rangle & \dots & \langle (P_1 - \langle P_1 \rangle) \cdot (P_6 - \langle P_6 \rangle) \rangle \\ \vdots & \ddots & \vdots \\ \langle (P_6 - \langle P_6 \rangle) \cdot (P_1 - \langle P_1 \rangle) \rangle & \dots & \langle (P_6 - \langle P_6 \rangle) \cdot (P_6 - \langle P_6 \rangle) \rangle \end{bmatrix}$$

→ Order 0-2 are the most useful models of the beam

# RMS and 2D Ellipsis model

$$\tilde{P}_i = \sqrt{\langle (P_i - \langle P_i \rangle) \cdot (P_i - \langle P_i \rangle) \rangle} \quad i \text{ RMS sizes}$$

$$\tilde{P}_{ij} = \langle (P_i - \langle P_i \rangle) \cdot (P_j - \langle P_j \rangle) \rangle \quad i-j \text{ RMS coupling}$$

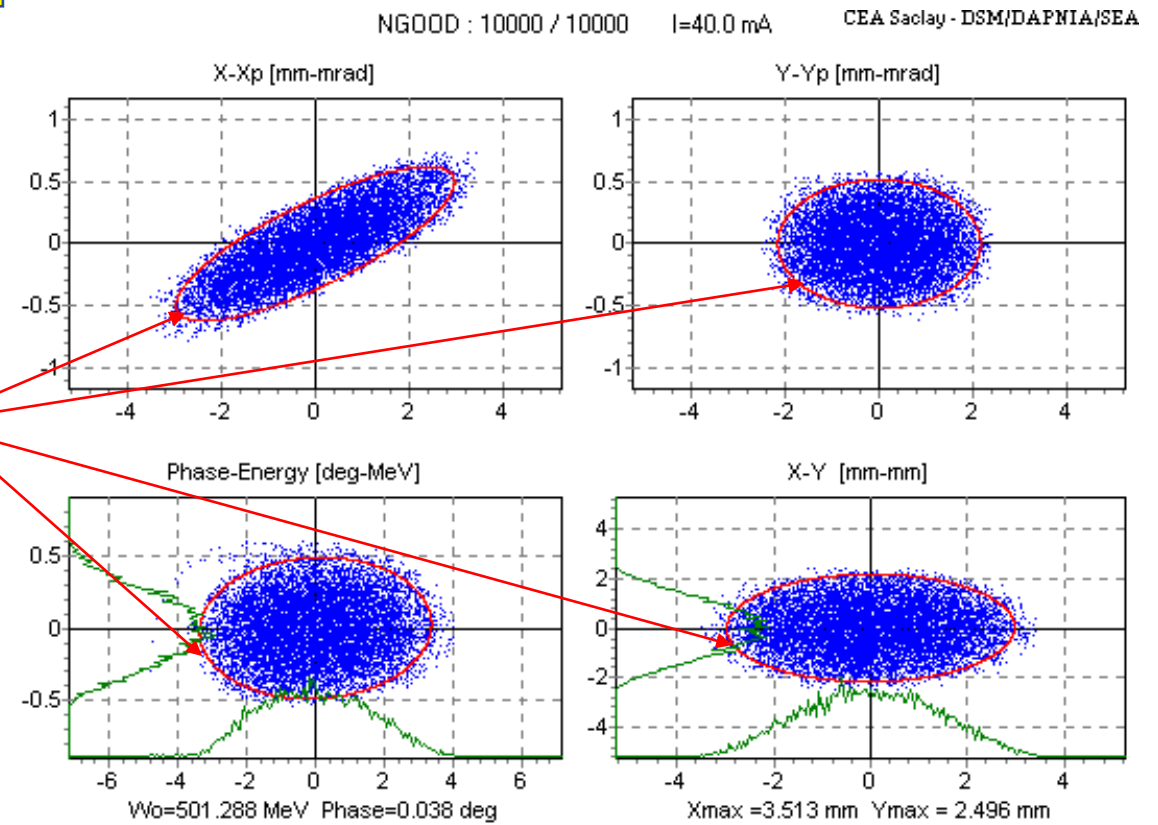
$$\tilde{\varepsilon}_{ij} = \sqrt{\tilde{P}_i^2 \cdot \tilde{P}_j^2 - \tilde{P}_{ij}^2} \quad \text{RMS emittance}$$

$$\tilde{\gamma}_j \cdot a_i^2 + 2 \cdot \tilde{\alpha}_{ij} \cdot a_i \cdot a_j + \tilde{\beta}_i \cdot a_j^2 = n \cdot \tilde{\varepsilon}_{ij}$$

is the equation of an **ellipsis** fitting the distribution

$$\tilde{\beta}_i = \frac{\tilde{P}_i^2}{\tilde{\varepsilon}_{ij}} \quad \tilde{\gamma}_j = \frac{\tilde{P}_j^2}{\tilde{\varepsilon}_{ij}} \quad \tilde{\alpha}_{ij} = \frac{\tilde{P}_{ij}}{\tilde{\varepsilon}_{ij}}$$

are the **Twiss parameters** of the beam distribution



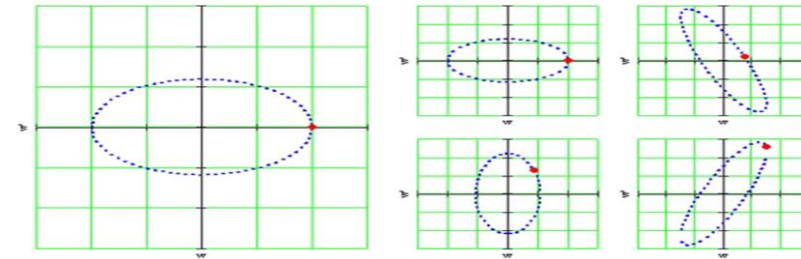
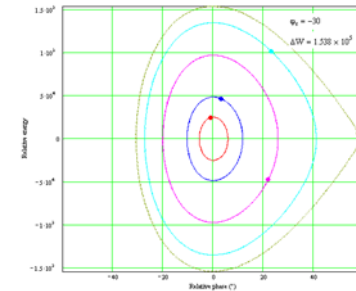
# Matching

# Accelerator vs Beam

## Accelerator

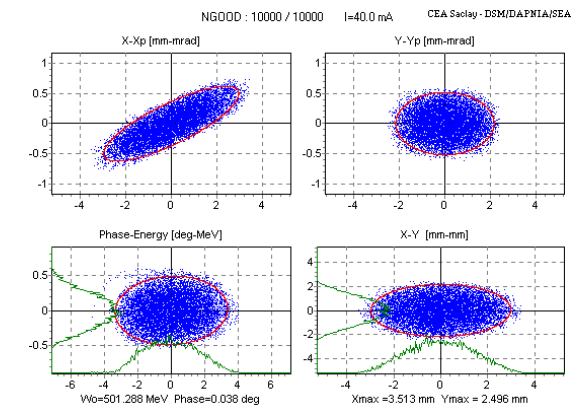
In **non-linear forces**, particles are moving in 6D phase-space following curves where motion Hamiltonian is (locally) constant

In **periodic linearised forces**, these curves are oscillating 6D ellipsoids



## Beam

A beam can be described by a **sigma matrix** whose coefficients correspond to a description of a 6D ellipsoid



# Matched beam

The beam is matched to the accelerator when its sigma matrix fits the ellipsoid describing the particle linearised motion.

beam    accelerator

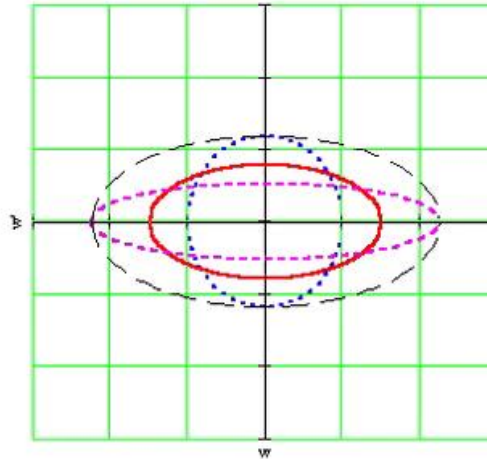
$$\downarrow \qquad \downarrow$$
$$\widetilde{\beta}_w = \beta_{wm}$$

$$\widetilde{\alpha}_w = \alpha_{wm}$$

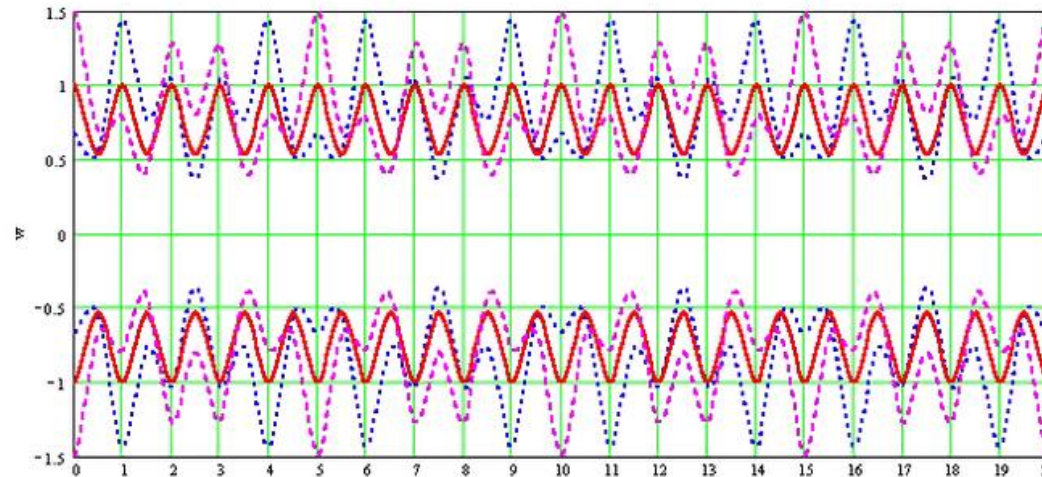
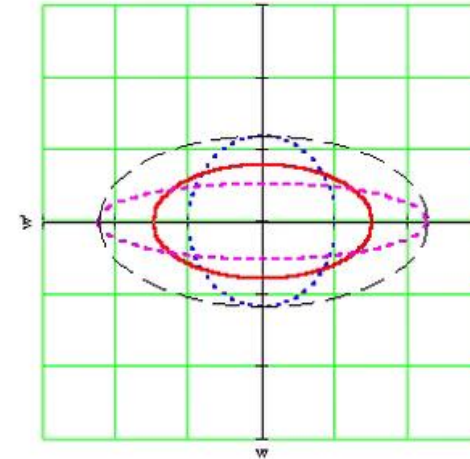
$$\widetilde{\gamma}_w = \gamma_{wm}$$

- Matched beam
- ⋯ Bigger input beam
- ⋯ Smaller input beam
- - Phase-space scanned by the mismatched beams

Phase-space trajectory



Phase-space periodic looks

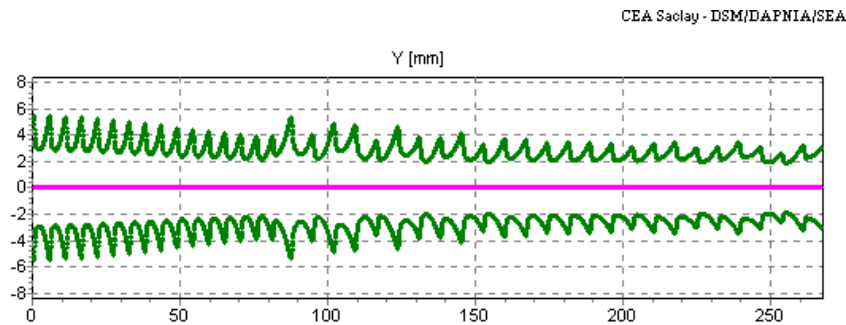


50% mismatched beam

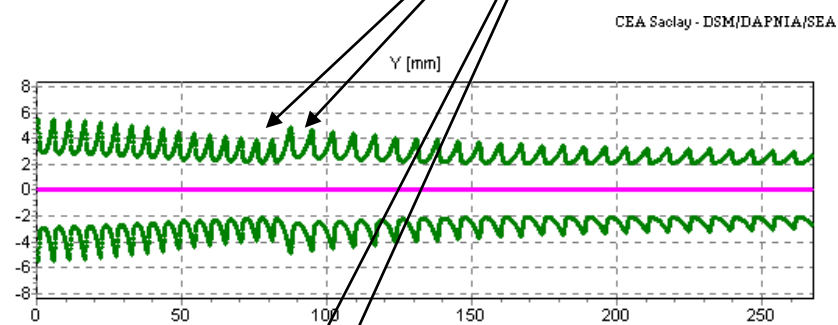
# Beam matching

The matching is done between sections by **changing focusing force** with quadrupoles (transverse) and cavities (longitudinal).

Calculations are made with « **envelope codes** » where the beam is modelled by its rms dimensions. This type of code calculates automatically the focusing strength that match the beam.



Non matched beam



Matched beam

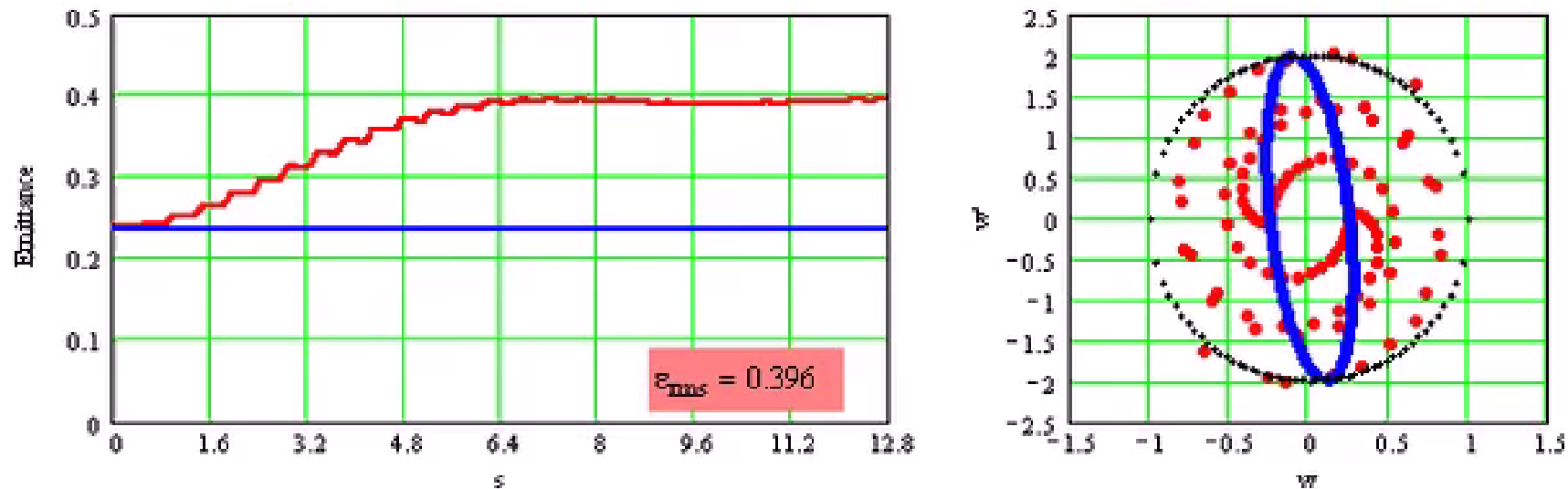
# Mismatching

# Non linear force

When the confinement force is non linear (multipole, longitudinal, space-charge), the particle oscillation period depends on the oscillation amplitude A.

$$\frac{d^2w}{ds^2} + k_w(s, w) \cdot w = 0 \quad \text{This phenomenon is known as the tune spread.$$

Particle do not rotate at the same speed in the phase-space : possible filamentation



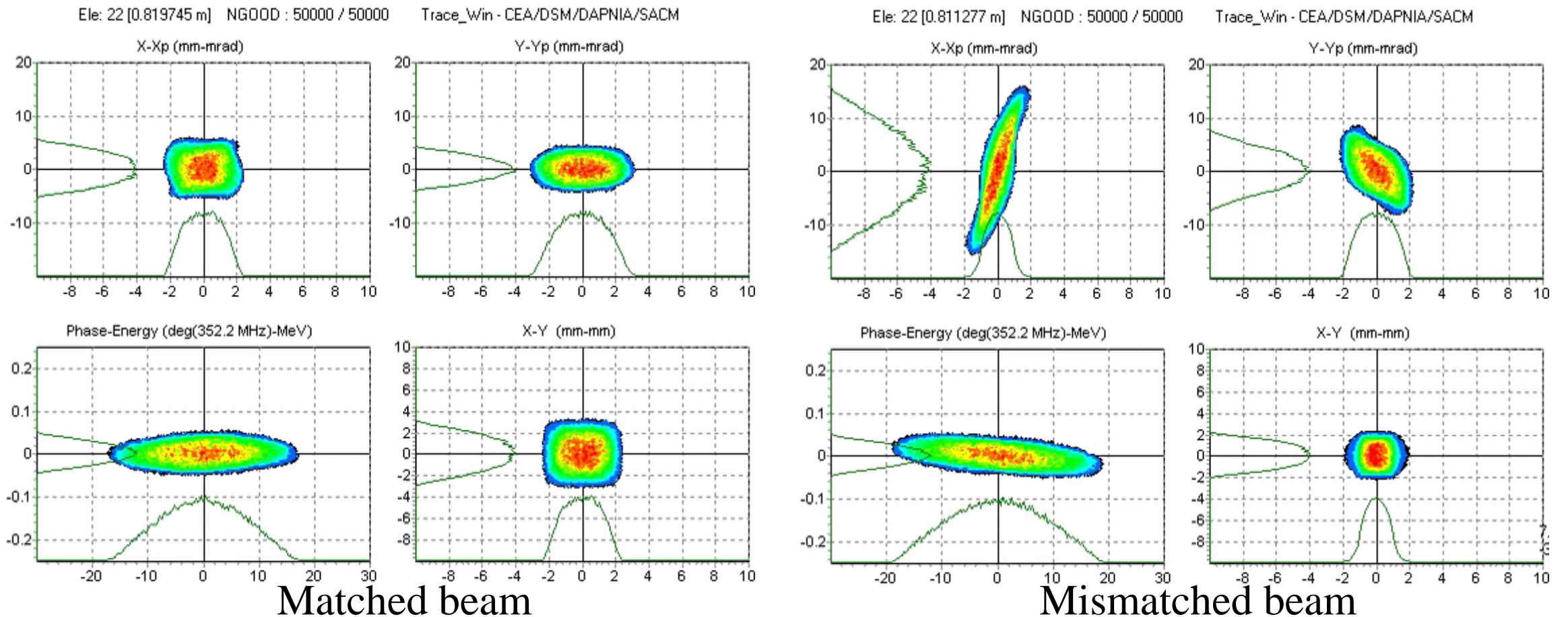
— Linear force      — Non linear force

# Emittance growth

## Mismatching :

Emittance growth & Halo formation through :

- non linear-forces (external or space-charge),
- resonance (out of the scope here) of some particle motion with core oscillation.



- Particle representation → A 6D vector (position, motion)
- Accelerator representation → A synchronous particle
- Longitudinal dynamics → (Phase, Energy) - Hamiltonian
- Linear dynamics (6D) → Matrix formalism
- Periodic structures → Courant-Snyder periodic parameters
- Beam representation → Distribution + momentum (sigma, Twiss)
- Matching → Twiss = Courant-Snyder parameters
- Mismatching → Emittance growth